

B 210A (Form 210A) (12/09)

# UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP)  
(Jointly Administered)

## TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Goldman Sachs Lending Partners LLC  
Name of Transferee

Far Eastern International Bank, Hong Kong Branch  
Name of Transferor

Name and Address where notices to transferee  
should be sent:

85 Broad Street  
New York, New York 10004  
USA  
Attn/Ref: Jose Aguinaga

Court Claim # (if known): 19417  
Amount of Claim: \$4,066,753.33  
Date Claim Filed: 9/18/09  
Debtor: Lehman Brothers Holdings Inc.

Phone: 212 357 3541  
Last Four Digits of Acct #: 1483

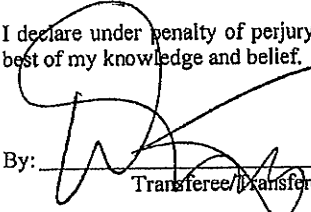
Phone: (852) 2167 8183 # 6761  
Last Four Digits of Acct. #: 2564

Name and Address where transferee payments  
should be sent (if different from above):

Phone: \_\_\_\_\_  
Last Four Digits of Acct #: \_\_\_\_\_

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

Dennis Lafferty  
Managing Director

By:  \_\_\_\_\_  
Transferee/Transferee's Agent

Date: June 30, 2010

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 Y.S.C. §§ 152 & 3571.

LD7014840.1/153-05585

EVIDENCE OF TRANSFER OF CLAIM

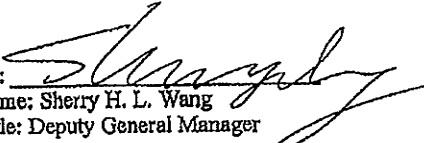
TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, Far Eastern International Bank, Hong Kong Branch ("Assignor") hereby unconditionally and irrevocably sells, transfers and assigns to Goldman Sachs Lending Partners LLC ( "Assignee") 100% of its right, title, interest, claims and causes of action in and to, or arising under or in connection with, its claim (as such term is defined in Section 101(5) of the U.S. Bankruptcy Code), against Lehman Brothers Holdings Inc. (the "Debtor"), the debtor in Case No. 08-13555 (JMP) ("Case") pending in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"), and the relevant portion of any and all proofs of claim (Nos. 12933 and 19417) filed by Assignor or its predecessor-in-interest with the Bankruptcy Court in respect of the foregoing claim.

Assignor hereby waives any objection to the transfer of the claim to Assignee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Assignor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Assignor transferring to Assignee the foregoing claim, recognizing Assignee as the sole owner and holder of the claim, and directing that all payments or distributions of money or property in respect of the claim be delivered or made to the Assignee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM is executed  
this \_\_\_\_\_, 2010.

PAR EASTERN INTERNATIONAL BANK,  
HONG KONG BRANCH

By:   
Name: Sherry H. L. Wang  
Title: Deputy General Manager

GOLDMAN SACHS LENDING PARTNERS LLC

By: \_\_\_\_\_  
Name:  
Title:

LD7014836.1/153-05585

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM is executed  
this \_\_\_\_\_, 2010.

FAR EASTERN INTERNATIONAL BANK,  
HONG KONG BRANCH

By: \_\_\_\_\_  
Name: Sherry H. L. Wang  
Title: Deputy General Manager

GOLDMAN SACHS LENDING PARTNERS LLC

By:   
Name: ~~Dennis Lafferty~~  
Title: ~~Managing Director~~

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